

SNS System

ZOHO Creator Solution for a Roofing company

- Zoho Creator is a cloud based software to create custom applications on your own.
- Zoho Creator is ideal for individual entrepreneurs, SMBs, and non-profit organizations. Large enterprises can also take advantage of its attractive pricing plans that offer unlimited applications.
- Clients include HP, Harvard, Oxfam, Sony Music, DHL, Purdue, United Way for Southeastern Michigan, PayPal and NASSCOM
- Starting from scratch is just as easy with migration features, third-party integrations and ready-to-use solutions available in the app marketplace

Roofing Company ZOHO implementation

Using ZOHO Creator we prepared multiple forms to collect information and print templates.

The screenshot shows the ZOHO Creator interface for a 'Roofing App'. The left sidebar contains a list of forms, with 'Blank Estimate Form' selected and highlighted by a red box. The main area displays the 'Blank Estimate Form' with the following fields:

- Proposal Date * (05/23/2019)
- Related Lead * (-Select-)
- Owner Mailing Address
- Owner Name
- Project Location
- Status (New)

Provided option to create Lead from Creator

Roofing App

Subscription Edit this applic

Roofing App

- Blank Estimate Form >
- Blank Line Estimate >
- Certificate of Capital Impro... >
- Agreements >
- Image Attachments >
- Simple Estimate/Repair >
- Simple Estimate customer ... >
- Estimators >

Lead

Lead Information

First Name	<input type="text" value="TestPra1005"/>	Phone	<input type="text" value="+91 9923884311"/>
Last Name *	<input type="text" value="TestBha1005"/>	Mobile	<input type="text" value="+91 9923884311"/>
Roof Material	<input type="text" value="Asphalt"/> *	Email	<input type="text" value="prakharbhatnagar@hotmail.com"/> ✉

Estimate

Estimators	<input type="text" value="Dmitry"/> *
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Address Information

Street	<input type="text" value="A8/303 Florida Estate, Keshav Na"/>
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Provided buttons in form reports, for printing, cloning and sending emails

Roofing App

Subscription Edit this appli

Roofing App

Blank Estimate Form

Blank Estimate Form

Blank Estimated/Comple...

Blank Line Estimate

Certificate of Capital Impro...

Agreements

Image Attachments

Simple Estimate/Repair

Simple Estimate customer ...

Estimators

Blank Estimated/Completed

<input type="checkbox"/>	Clone	View & Get signature	Print	Email	Related Lead	Proposal D...	Owner Name
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	TestPra1005 TestBha1005	05/23/2019	TestPra1005 TestBha1005
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	Saket 17May	05/18/2019	Saket 17May
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	saket 17Line	05/18/2019	saket 17Line
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	Saket 17 Blank	05/17/2019	Saket 17 Blank
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	Testpra111 Testlast111	05/17/2019	Testpra111 Testlast111
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	Saket 17May	05/17/2019	Saket 17May
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	Saket 17May	05/17/2019	Saket 17May
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	neelesh pandey	05/17/2019	neelesh pandey
<input type="checkbox"/>	Clone	View & Get signature	Print	Email	neelesh pandey	05/17/2019	neelesh pandey

Showing 123 of 123

Printing Template



The proposal ("Proposal"), made the day of 05/23/2019 , is by and between ~~D. NEW CONSTRUCTION~~, INC. ("Contractor") and ("Owner"), TESTPRA1005 TESTBHA1005 relative to the project located at A8/303 FLORIDA ESTATE, KESHAV NAGAR PUNE MH 411036 ("Project Location").

1. Contractor agrees that it will furnish at the Project Location all the material and labor in exchange for payment by Owner as more fully set forth herein:
2. Work Description (includes necessary materials and labor): ALL INCLUDED

Time Frame: 4 Roof Color: BLACK Trim Color: RED

CONTRACTOR TO PROVIDE BUILDING PERMIT AS REQUIRED

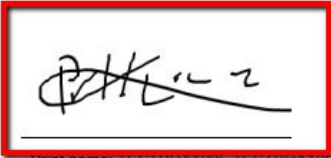
- a. YES Tarp of dwelling and protect landscaping during tear-off (magnetize).
- b. YES Remove layers of asphalt layers of shake to roof deck and dispose of debris (no dumpster on work site; trailer).
- c. NO Re-nail entire roof deck with 8d nails at 4-6" intervals 16". O.C. as needed.
- d. NO Install (1/2" 4ply cdx) plywood sheeting nailed at 4-6" intervals. 16". O.C. or
- e. NO Adhere ice and water shield to the eave edges ft, 3 ft valleys and all penetrations. NO Wrap 2-3" onto fascia
- f. YES Install NEW - UNDERLAYMENT underlayment to entire roof deck and fasten
- g. YES Install steel drip edge flashing protruding into gutter.

Provision is given to take signature on mobile phone

Estimator after filling form can save it and take signature on filled form on mobile or other device.

HIDDEN DAMAGES/ADDITIONAL COSTS:

- 3. LIMITED WARRANTY: 10 year warranty (2 years full and 8 years minor) repairs or leaks due only to improper installation of metal roofing, siding, and gutter work. DALEX CONSTRUCTION, INC. reserves the right to repair or replace that which we find defective. Subject to exclusions and limitations, adequate ventilation, acts of God (ie: severe storms of wind exceeding 70 mph, snow or ice, abuse and building movement) or any subsequent damage. Material defects excluded from this warranty and are the responsibility of the manufacturer.
- 4. Owner to remove valuables from walls, cover articles in attic/garage, remove cars from garage/driveway, notify neighbors before reroofing, etc. IN WITNESS WHEREOF the parties hereto have executed this Proposal as of the day and year below.



Print name: TESTPRA1005 TESTBHA1005

Telephone number: +919923884311

Mobile: +919923884311

Email: PRAKHARBHATNAGAR@HOTMAIL.COM

Date:

Contractor: _____

Estimator: DMITRY

Estimator Phone:

Estimator Email:

Estimate Valid for 30 days.

